



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

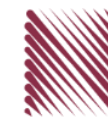
GCC DAILY MORNING BRIEF

Sunday, November 7, 2021



DAILY MARKETS WRAP,

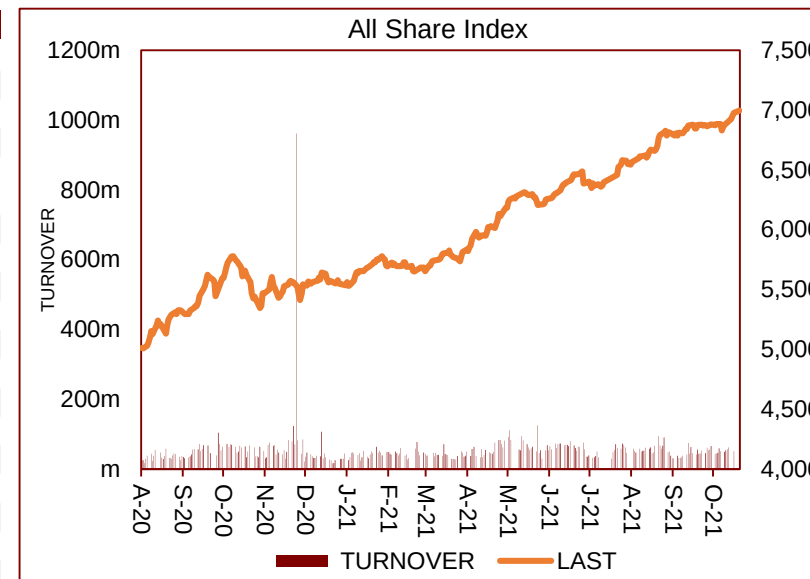
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Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,218.90	0.24	1.71	1.61	5.20	30.22	42.48 KWD	2.18	25.68
Kuwait Premier Index	7,795.08	0.51	1.58	1.39	4.04	28.89	31.56 KWD	2.35	26.94
Kuwait Main Index	6,113.64	-0.56	2.12	2.26	8.80	34.29	10.92 KWD	1.66	22.25
NIC 50	8,729.94	0.41	1.53	1.31	3.97	28.89	28.60 KWD	2.33	25.94
Kuwait Sector									
Banking	1,641.10	0.54	0.54	1.31	4.12	29.99	24.09 KWD	1.24	27.94
Telecom	1,104.44	0.39	0.39	0.12	0.81	0.19	3.37 KWD	0.87	13.77
Industrials	1,221.88	-0.22	-0.22	1.56	4.69	37.12	4.34 KWD	1.07	13.27
Financial services	1,471.08	-0.74	-0.74	2.28	11.54	58.23	3.75 KWD	1.00	12.71
Real estate	1,407.18	-0.13	-0.13	2.77	9.98	47.72	3.04 KWD	0.83	29.47
Basic materials	1,116.81	0.05	0.05	1.57	2.58	24.28	1.00 KWD	1.92	29.86
Health care	794.85	0.00	0.00	0.00	-0.13	-3.85	0.39 KWD	4.55	11.85
Consumer services	770.89	0.13	0.13	-0.66	-1.61	3.29	0.70 KWD	1.13	11.38
Insurance	1,533.28	-0.11	-0.11	3.78	5.74	32.62	0.64 KWD	0.98	9.94
Consumer Disc	1,361.33	-0.06	-0.06	7.70	21.85	66.30	0.24 KWD	1.38	9.49
Energy	1,474.76	-0.29	-0.29	1.09	7.11	15.46	0.31 KWD	1.11	15.10
Technology	800.25	5.77	5.77	3.77	12.02	59.19	0.01 KWD	0.89	0.00
Utilities	644.74	0.00	1.24	3.81	3.38	-11.55	0.27 KWD	5.07	20.93

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,841.60	0.76	0.63	1.04	2.87	36.27	10,517 SAR	2.62	19.27
Qatar (QE Index)	11,973.04	0.27	1.21	1.57	4.04	14.73	603 QAR	1.74	16.50
Dubai (DFMGI)	3,098.40	-0.30	8.29	8.18	8.89	24.34	336 AED	1.62	25.01
Abu Dhabi (ADI)	8,093.71	0.98	2.81	2.91	5.13	60.42	1,370 AED	1.82	23.37
Bahrain (BAX)	1,785.63	0.38	2.50	2.44	4.69	19.86	18 BHD	1.16	11.15
MUSCAT SE INDEX	4,053.23	0.09	-0.23	-0.53	2.81	10.78	5 OMR	0.89	13.25
Developed Markets									
MSCI World Index	3,232.26	0.24	1.81	1.81	7.51	20.16			
U.S. (S&P 500)	4,697.53	0.33	2.00	2.00	9.05	25.07			
U.K. (FTSE 100)	7,303.96	0.33	0.92	0.92	3.07	13.06			
Japan (Topix)	2,041.42	-0.69	2.01	2.01	0.55	13.12			
Emerging Markets									
MSCI EM Index	1,264.07	-0.35	-0.05	-0.05	0.88	-2.11			
China (SSE Composite)	3,491.57	-1.00	-1.57	-1.57	-2.15	0.53			
India (Sensex)	60,067.62	0.49	1.28	1.28	1.59	25.79			



What Move the GCC markets ,

Oil Prices

Crude prices settled higher on Friday fuelled by renewed supply concerns after OPEC+ producers rebuffed a U.S. call to accelerate output increases even as demand nears pre-pandemic levels, Brent crude rose \$2.20 to settle at \$82.74 per barrel.

Kuwait Market

The market closed today up by + 0.24%, value traded 102.9 million KD, Premier market value traded reached 44.5 million KD and closed at 7,795.08 up by + 0.51%.

Saudi Market

The Market closed up today by + 0.76%, with positive macroeconomic sentiments bounce of oil reaching \$82.74.

DAILY MARKETS WRAP,

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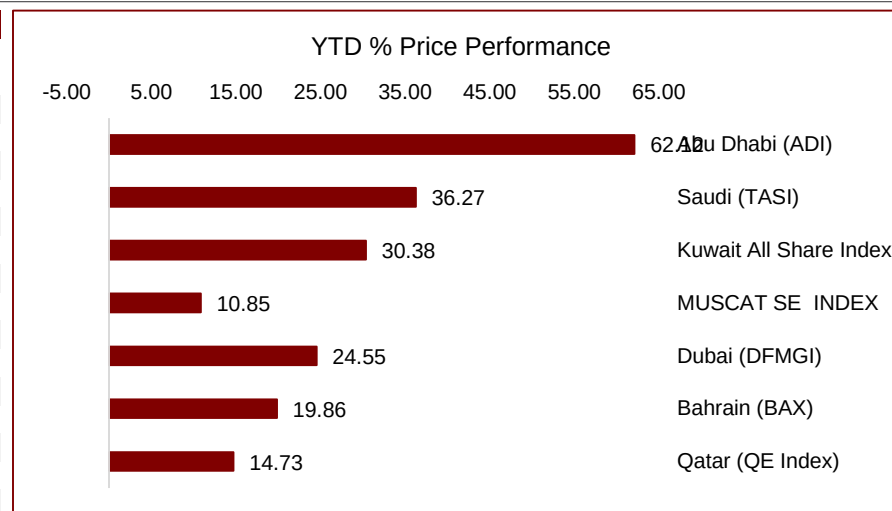
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	1.010	1.41	2.22	2.22	6.19	26.50	7.17 KWD	1.85	27.00
KFH	0.844	0.12	1.56	1.08	2.80	37.30	7.12 KWD	3.27	32.00
Zain	0.599	0.50	0.50	0.00	0.00	-1.16	2.58 KWD	2.23	13.77
BOUBYAN BANK	0.792	0.38	1.28	0.89	3.13	46.41	2.51 KWD	3.58	34.00
Agility	1.007	-0.30	0.70	1.92	2.23	63.86	2.25 KWD	1.82	28.19
Saudi Arabia									
ARAMCO	37.60	-0.66	-0.53	-0.92	4.31	7.29	7,569.39 SAR	7.08	22.75
SABIC	129.40	1.73	0.00	1.74	1.26	27.22	381.60 SAR	2.25	35.00
STC	116.40	0.34	-0.34	1.22	-8.19	10.00	231.98 SAR	3.38	20.32
AL-RAJHI BANK	145.20	2.25	4.47	4.17	18.11	96.74	354.97 SAR	5.58	25.51
NCB	65.80	-0.15	-0.15	0.92	7.17	51.79	295.08 SAR	1.83	19.09
United Arab Emirates									
ETISALAT.AD	26.68	-0.15	4.22	4.22	11.07	57.87	232.38 AED	5.04	25.18
FAB.AD	18.62	1.42	4.49	4.61	4.72	44.34	200.49 AED	1.83	16.50
EMIRATES NBD	14.20	1.07	1.79	3.27	0.00	37.86	88.75 AED	1.04	11.12
DB ISLAMIC BK	5.33	0.00	4.31	4.31	7.68	15.62	38.59 AED	1.01	14.21
EMAAR PROPERT	4.70	-1.47	17.21	16.34	15.20	33.14	34.15 AED	0.61	15.73
Qatar									
QNB	20.99	0.67	1.90	2.40	9.09	17.16	192.52 QAR	1.92	16.35
INDUSTRIES QAT	15.95	-0.06	-0.13	-2.22	2.52	45.72	96.53 QAR	2.58	14.49
QA ISLAMIC BK	18.28	0.72	-0.65	0.55	0.27	6.96	42.87 QAR	1.79	13.53
MASRAF AL RAYA	4.98	-0.10	4.27	5.94	11.16	9.91	37.38 QAR	2.52	16.79
MESAIEED PETRO	2.35	-0.04	-2.29	6.59	3.90	14.56	29.50 QAR	1.77	18.00
OMAN									
BANK MUSCAT	0.480	0.00	-2.04	-1.23	6.67	33.33	1.72 OMR	0.82	8.33
OMANTEL	0.752	0.00	1.62	-1.57	1.62	3.87	0.56 OMR	1.02	7.69
BANK DHOFAR	0.130	-1.52	0.00	0.00	11.11	34.02	0.40 QAR	0.56	14.93
NAT BANK OF OMAN	0.194	0.00	0.00	0.00	4.86	21.25	0.32 QAR	0.57	12.71
OMINVEST	0.310	0.65	-1.90	0.00	-1.27	-8.28	0.25 QAR	0.92	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
27-Oct-21	20.84%	10.42%	0.06%	0.36%	0.40%	4.72%	2.66%	10.89%	5.26%	4.27%
3-Nov-21	20.81%	10.81%	0.06%	0.35%	0.40%	4.78%	2.69%	10.87%	5.27%	4.33%

End of Report

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Sources, Borsa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.24 %The leading sector best performance indices today are Banking 0.54 % Telecom 0.39 % Consumer services 0.13 % respectively

Telecommunication sector are up today by + 0.39 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-30.03 %

KSA

Saudi Armco have negative performance today by -0.66 %, SABIC have positive performance today by + 1.73 %

STC has a positive performance today by + 0.34 %, Al Rajhi Bank has a positive performance today by + 2.25 %

UAE

ETISALAT AD closed down today by - 0.15%, and act defensively with COVID19



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